EPIC Growth Exchange

27th and 28th March 2025, Dublin, Ireland



Heather Jackson

Founder & CEO, Gen-M

Transforming retailers' thinking

GenM

Home of the Mark

Menopause Partner for Brands



GenM Story so far...









MAKING MENOPAUSE VISIBLE.



CHOICE AND TRUST TOTHE MENOPAUSAL CONSUMER.



CREDIBILITY AND TRUST TO THE MENOPAUSE MARKET.



CREATINGA NEWAND RESPECTED CATEGORY OF RETAIL.



OF THE PORIDS

IMPROVINGHOW WOMENSEARCH SOURCEANDSHOP FOR MENOPAUSE.





Menopause Friendly

GAMEEGHANGERS

LEGACHMAKERS

CATEGORY: CREATEORS

GAME-CHANGERS

LEGACYEMAKERS

CATEGORY: CREATEORS

GAME-CHANGERS

LEGACY-MAKERS

CATEGORY: CREATEORS

GAME-CHANGERS

LEGACY-MAKERS

CATEGORY CREATORS











Q QVC Sainsbury's TESCO



ALLBRIGHT. AMELI@RATE®























solution.











CLAIROL®









elénzia

ESPA







femmar



FEWE









HEALING: ALTERNATIVES

J.P.Morgan

Luna

OptiBac probiotics

***principle**











LYMA





















































































Promensil.























































OVERLOOKED INVISIBLE ISOLATED UNDERSERVED LACKING CONFIDENCE

OVERLOOKED INVISIBLE ISOLATED UNDERSERVED LACKING CONFIDENCE LACKING TRUST

How menopausal women are feeling



fear the prospect of menopause



are thriving during their menopause transition



feel invisible, lonely, dispensable or irrelevant

only **5%**

feel confident during their menopause



of menopausal women feel overlooked and let down by brands they've been loyal to

Women currently experiencing menopause

15.5m women in the UK 75m women in the USA

1 billion globally



What they demand from brands and retailers





of menopausal women want to shop menopause-friendly labelled products

Menopause is NOTATREND.



Menopause is NOW.



Menopauseis HAIFOREWER



Every category has a role to play,



Every category has a role to play,

Every division of your business has to be a part of it.



SIGNS OF MENOPAUSE

(credible clinical and medical).



Nail changes Recurrent UTI's

Tingling extremities Night sweats Nausea and digestive issues

Changes in breast size Lack of motivation

Anxiety

Mood swings
Panic disorders
Changes in skin texture
Sagging breasts
Bladder weakness

Altered skin sensation

Depression

Irregular periods Drymouth Acne

Joint pain Brain fog Dental problems

Bloating Dizziness Worsening PMS Itch crawly skin

Irritability Decreasing fertility Weight gain

Heart palpitations

Changes in taste and smell Body odour

Headaches and migraines

Thinning hair Loss of concentration Feeling cold

Changes in sex drive Burning mouth syndrome Sore breasts

Hot flushes Muscle tension Breathing difficulties

Loss of self-confidence & self-esteem Short-term memory issues

vaginal dryness Loss of bone density **Fatigue**





SUPPLEMENTS

SKINCARE

SLEEP

FOOD & NUTRITION





SEXUAL HEALTH

COSMETICS



MEDICINE & HEALTH

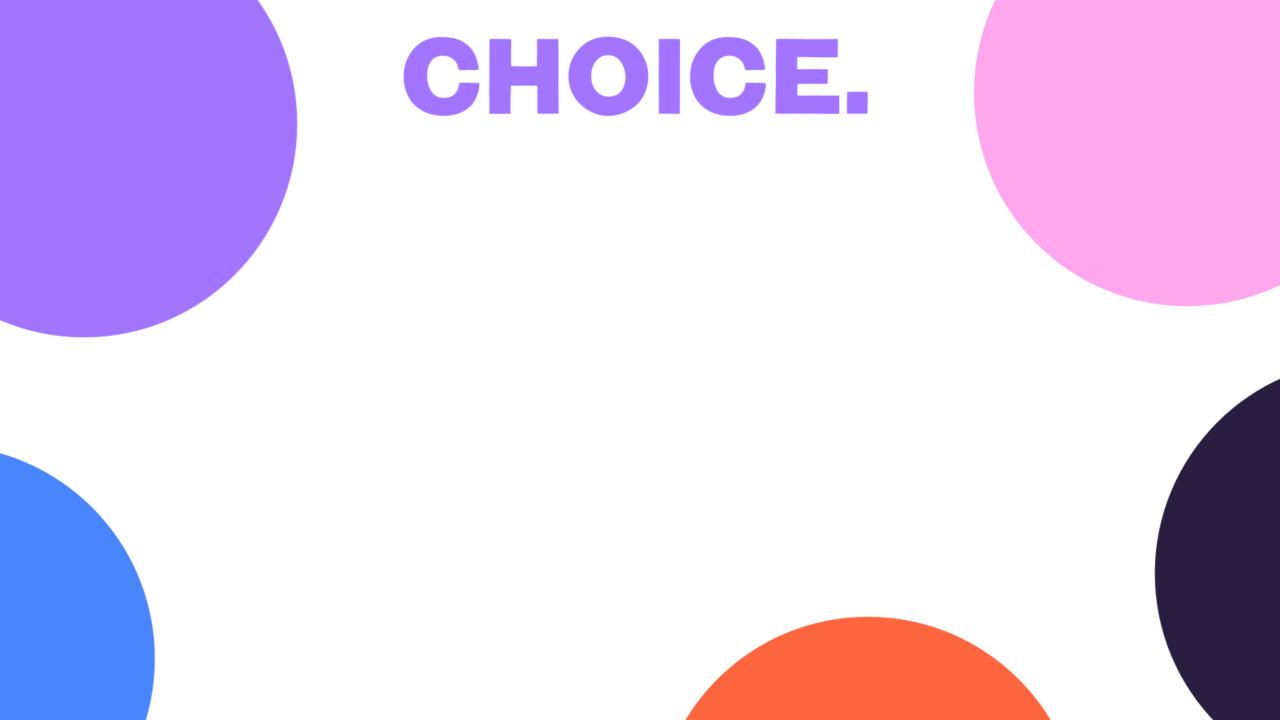
HAIRCARE

BEDDING

CLOTHING & APPAREL



TOILETRIES



CHOICE. TRUST.







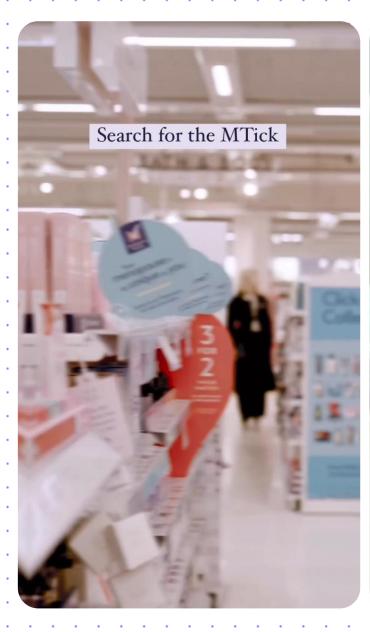


MTick-a symbol created with credibility from day one





GenM









PRODUCTS FOR MENOPAUSE

Intimate health

Skin & hair Wellness





Menopause Skincare Instant Radiance Serum 30ml



Beauty Formula Skin Hair & Nails, 30 Tablets



The MTick Criteria

The MTick can be displayed on products that meet one or more of the below MTick criteria:





Backed by claims*

Products backed by authorised medicinal, cosmetic or health claims, showing that it supports one or more of the 48 signs of the menopause.

Food supplements are required to meet a minimum inclusion level of ingredients to support efficacy, based on Public Health England or clinical research guidelines.



Tried and tested

Products that have undergone rigorous testing by menopausal women, showing statistically significant results in easing, relieving or supporting a particular sign.



Features trialled and verified technology

Products that feature technology or functionality designed to support any one of the 48 signs. N.B. We will also be assessing Trustpilot reviews to ensure products are rated highly by your menopausal customers. The MTick can be displayed on packaging, point of sale, advertising and online to help women search and shop menopause-friendly products.

All data is supplied by the brand and Retailer and verified by GenM. If the data cannot substantiate the criteria, approval for use of the MTick is not given.

*Health claims – NHC and EFSA approved health claims. Pending health claims – accepted for botanicals and herbal ingredients whereby additional information/research to support the pending claims is provided.

EPICConjoint



The MTick Grows Sales

Up to +24%



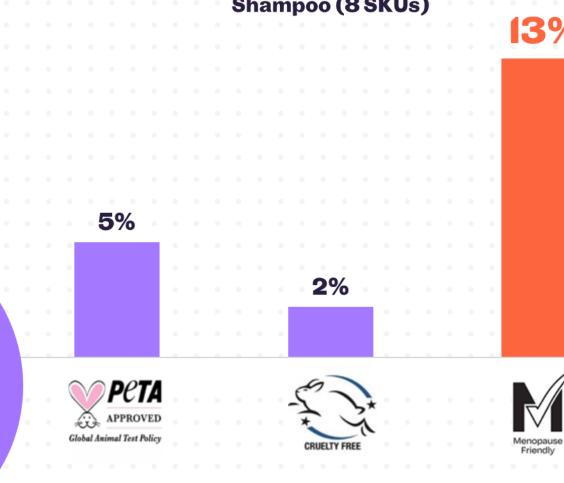
In testing, products displaying the MTick saw significant sales increases, including +24% for deodorants, +19% for body wash, and +12% for haircare.



Quality, Trust & Credibility

The MTick outperforms other claims like 'cruelty-free', proving it has a unique and powerful market position.

The MTick drives sales across all age groups, proving it's an inclusive and commercially safe brand strategy.

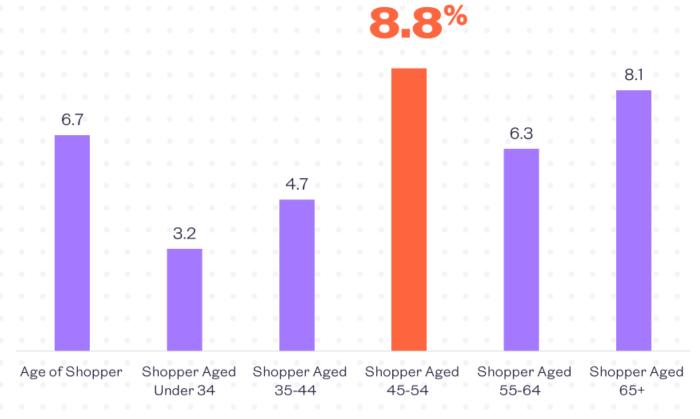


Delivering Proven Purposeful Growth



£2.4 Billion Spending Power

Women aged 45–55 account for a £2.4B market in Health and Beauty, making them the fastest-growing shopper segment.



Retail Growth Success

+500k

Morrisons saw £500K in incremental growth from its new menopause range, capturing £150K from competitors like Tesco and Boots.

+7.3%

Helping Morrisons find growth in the 45-55 age group for the first time in 5 years across Health and Beauty, twice as fast as the total category.





Retail Growth Success

+31%

Sainsburys saw a 31% sales uplift to products featured on the MTick curated fixture during the 6-week promotion.

Spend	+31%
Packs	+7%
Penetration	+17%
Average Spend	+16%
Basket Size £	+15%



No one brand can drive real change to the change alone,

but together we can.



No one brand can drive real change to the change alone, but together we can.

BIGGER, BOLDER & BETTER.















MENOWASHING





MTick-more than just a shopping symbol and certification...





When women thrive, the world thrives



Some people want it to happen, some wish it would happen, others make it happen.

Michael Jordan Businessman & Former NBA Player





Menopause Friendly

One small MTick, one giant leap for womenkind.



One small MTick, one big competitor advantage.



AREYOU IN2

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